

# CARE Training

## About us

CARE Training is a division of CARE Advisory Research & Training Limited (CART, a wholly owned subsidiary of CARE Ratings). Genesis of CARE Training comes from vision and commitment of CARE to be recognized as a knowledge based company.

**Course Name: Project Finance: Infrastructure and Manufacturing Sector\***

**Target Audience:** Professionals working with Banks/FIs/NBFCs/MFs/Corporates who are involved in formulation and analysis of Project Finance proposals. The course will also be beneficial to executives of Corporates/ Infrastructure entities who are associated with setting up/ development of Projects.

**Mode of Training/ Duration:** Classroom-Executive Training of 3 days. the course will be intensely care study and exercise driven with each case study meant for explaining specific project finance techniques and practice. The session will be handled by expert practitioners in project finance both from lending as well as corporate side.

**Course Objective:** Enable learners to function as seasoned project finance professionals and be able to formulate project finance proposals efficiently and raise project finance for their firms, clients or appraise the projects as lenders.

## COURSE OUTLINE

### Day 1:

- Overview of project finance
- Project formulation and structuring by the sponsor
- Project appraisal by lenders
- Understanding project viability ratios
- Project Finance Structures: PPP and MLA structures and Means of Finance
- 3 Case studies

### Day 2:

- Project Risk identification, allocation and mitigation
- Project finance appraisal issues
- Why projects fail?
- Designing effective project risk matrix, conditions for debt sanction
- Project monitoring
- Project finance documentation
- 4 Case studies

### Day 3:

- Risks involved in different types of infrastructure projects and effective mitigation
- Financial projections, assessing project viability in different scenarios
- Transaction advisory aspects related to Project Finance
- 2 Case studies
- Summary and Conclusions

\* Participation certificate would be provided to attendees

### Contact us at:

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