

CARE Training

Stressed Asset Resolution in India Challenges & Opportunities

Course Objectives

- Understand the reasons for the current stressed asset scenario in India
- Learn about the history of RBI prescribed restructuring schemes
- Understand the features of the new Insolvency & Bankruptcy Code
- Learn about the new stressed asset framework for Corporates
- Understand the drivers & objectives behind M&A of stressed assets
- Learn about the various options for raising financing for funding of stressed asset acquisitions
- Discuss the likely outlook for the stressed asset business in India

Target Audience

Business Professionals in Banks NBFCs ARCs Stressed Funds, Debt Capital Market & Loan Syndication professionals, CFO & Treasury managers in Corporates etc.

Duration 2 days

Course Structure

DAY 1

Session 1

Current Stressed Asset scenario

- Size
- Industries
- Reasons
- Players
- Challenges
- Opportunities

Session 2

History of Stressed Asset resolution schemes

- CDR
- JLF
- 5/25
- SDR
- S4A
- Shortcomings

Session 3

Insolvency & Bankruptcy Code

- Background
- Objectives

- Key Features
- Process
- Timelines
- Challenges
- Recent Developments

Session 4

Case Studies

Real life Case studies

DAY 2

Session 5

RBI revised Stressed Asset Resolution Framework

- Key Features
- Process
- Timelines
- Key differences
- Challenges
- Likely scenario

Session 6

Drivers for M&A in Stressed Assets

- Resources
- Markets
- Products
- Technology
- Size
- Diversification

Session 7

Financing of M&A in Stressed Assets

- Onshore
- Offshore
- Loans
- Bonds
- Mezzanine
- Pros & Cons

Session 8

Case Studies

Real life Case studies